

CiBRAI
CYBER INTELLIGENCE - BEHAVIOURAL RESPONSE



CiBRAI
CYBER INTELLIGENCE - BEHAVIOURAL RESPONSE

CYBER INTELLIGENCE · BEHAVIOURAL RESPONSE

CLARITY. NOT CHAOS

CiBRAI is designed to Stop cyber teams from drowning in a sea of red alerts and catch the one that matters.

- 24/7 threat detection and response with agentic AI
- Built to enable simplified service offerings for SMEs to government-grade security operations.

**Maiden Capital Raising of A\$0.5M
for 20% equity**

PINNACLE || EQUITIES

THE PROBLEM:

When everything is urgent, nothing gets handled fast

Cyber security teams are overloaded, but threats keep accelerating.

Too many alerts....84,700 Cybercrime reports in Australia in Fy 25....those that were reported!

Compliance pressure: Self reporting costs by businesses rose by 50% to \$80,850 per report.

In Jan to June 2025 The Office of Australian Information commissioner reported 532 notifiable breaches.

Building and staffing a 24/7 SOC is expensive, slow, and rarely complete.

Small teams can't triage every signal — real threats get buried in noise.

Founder Andrew Curtis “ Most Managed Security Service Providers provide a patchwork solution to service their client’s cyber needs, by using Agentix AI as a primary tool CiBRAI provides cyber coverage using a greater number of applications meshed in with AI into a manageable dashboard designed specifically to meet an organisation's cyber threat needs.

THE STATISTICS are STAGGERING and the problem is only getting Bigger



Notes: 1. Fortune Business Insights (2024). 2. ACSC (2024) Annual Cyber Threat Report. 3. OAIC (2024) Notifiable Data Breaches Report. 4. (ISC)² (2024) Cybersecurity Workforce Study. 5. Panaseer (2023) The Hidden Cost of Tool Sprawl.

TAM
A\$147.5B

(Total Addressable Market)

SAM
A\$101.2B

(Serviceable Addressable Market)

SOM
A\$2.02B

(serviceable Obtainable Market)

Finance, government, healthcare, defence supply chain, and critical infrastructure are pressured by compliance, risk, and the need for rapid response. These buyers are the industry sectors that CiBRAI is targeting.

TEAMS ARE DROWNING IN A SEA OF RED ALERTS



CiBRAI provides teams with focus and clarity

TODAY: OVERWHELMED AND REACTIVE

Security teams are buried in fragmented alerts, disconnected tools, and constant context switching.
The result? Slower response. Higher risk.



WITH CiBRAI: CLARITY AND CONTROL

CiBRAI unifies intelligence, behaviour and response into one adaptive platform.
The result? Faster decisions. Lower risk.



FIVE CRITICAL PROBLEMS SECURITY TEAMS FACE

- 1 ALERT OVERLOAD**
High volumes of low-fidelity alerts bury real threats, causing fatigue and missed signals.
- 2 TOOL SPRAWL**
Too many disconnected tools lead to silos, manual processes, and costly complexity.
- 3 ESCALATING BREACH COSTS**
Longer dwell times and inefficient response drive higher financial and reputational impact.
- 4 DATA SOVEREIGNTY AND CLOUD RISK**
Increasing reliance on cloud services raises concerns around control, compliance, and data exposure.
- 5 CYBER SKILLS SHORTAGE**
Talent gaps and burnout limit capacity to detect, investigate, and respond effectively.

WHY THIS MATTERS



FASTER DETECTION AND TRIAGE

Surface true threats sooner and act with confidence.



LOWER OPERATIONAL FRICTION

Unify workflows, reduce noise, and eliminate wasted effort.

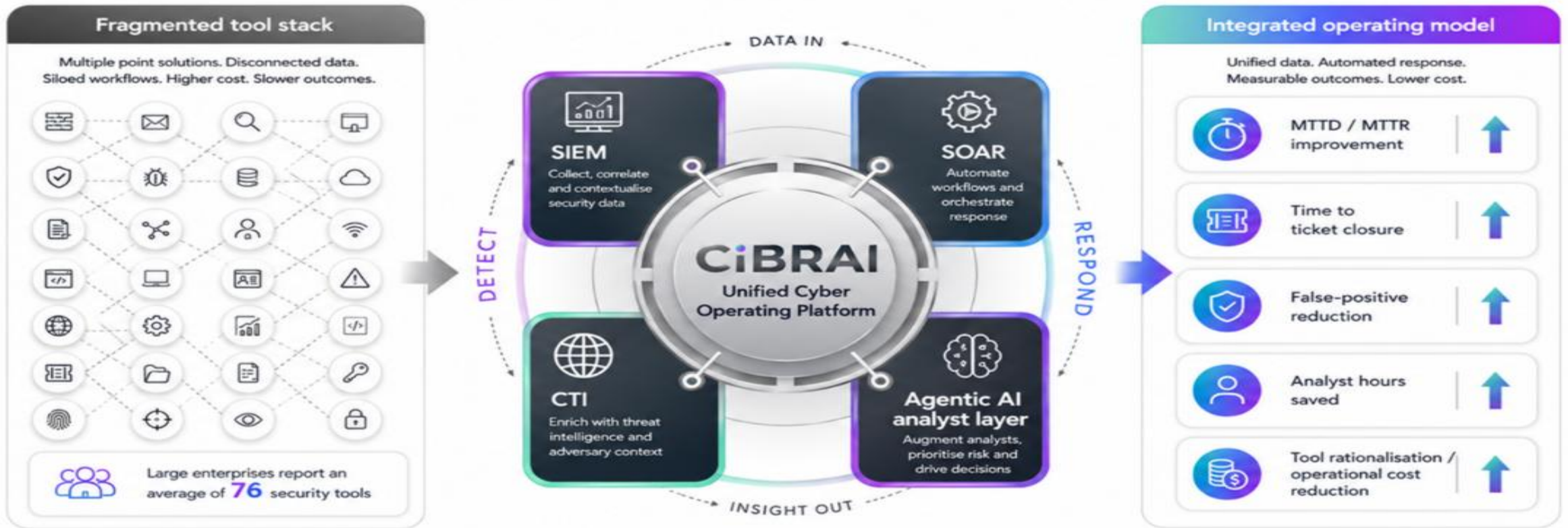


STRONGER RESILIENCE WITH FEWER RESOURCES

Do more with less—build adaptive defence that scales.

THERE ARE SOME GREAT SECURITY APPS but they provide specific but fragmented security solutions, nor are they integrated and at best provide a patchwork solution.

CiBRAI Philosophy of “One Pane of Glass” integrates and filters security measures for a simplification of security responses.



How to measure value



THE FINAL PRODUCT

A Hybrid Cyber Security System

One secure stack for detection, automation, and intelligence.

CiBRAI is designed to:

Break the Cost Adoption Barrier as it is designed to work with existing tools not replace them.

Augment with existing security stacks and unify these environments and progressively rationalize duplicated workflows.....in essence covering more outcomes with less resources.

Adapt to client's needs and security outcomes. A client's decision is often based around a compliance need, data protection, client confidentiality, or simply cost.....therefore a flexible solution is required as one size does not fit all.

AgentiXCyber

An agentic AI layer that behaves like a tireless Tier-1 analyst:

- Groups Alerts into incidents
- Collects security events and finds suspicious patterns
- Runs response playbooks and automates repetitive actions
- Adds context and priority
- Helps drive response steps
- Works 24/7

Sovereign-ready deployment options

WHY WE CAN WIN BUSINESS:

We stand out in a competitive Marketplace

Capability	CiBRAI	IBM	Microsoft	Darktrace
AI-driven threat detection	✓	✓	—	✓
Seamless on/off-premise integration	✓	✓	—	—
Fully customisable solutions	✓	✓	—	—
Real-time data protection	✓	✓	✓	✓
Sovereign compliance & privacy	✓	✓	✗	✗
Sovereign AI HW / SW platform	✓	—	✗	✗
Agentic AI built for classified data	✓	✗	✗	✗

Unlike legacy vendors, CiBRAI combines agentic AI with SIEM, SOAR, and threat intelligence for real-time threat and vulnerability management — sovereign-ready by design.

BUSINESS ROLLOUT:

CiBRAI have their first Proof of Concept client with more on the runway.

Founder has 20 years of cyber consulting experience, he knows the market well, companies are asking when will you have a product we can use.

Funds are required to purchase;

- company owned servers,
- increase staffing to match client demands and
- capitalize on the runway of potential clients seeking CiBRAI's services.

Insert here Customer Runway stats

PRIMARY

PLATFORM SUBSCRIPTION

Core recurring revenue. Packaging supports both cloud and on-premise deployments.

SECONDARY

DEPLOYMENT & ONBOARDING

Implementation, integrations, and playbook setup so customers reach their security needs quickly.

GROWTH

EXPANSION REVENUE

Tailored solutions and managed operations for higher-assurance environments.

Founder Andrew Curtis is an experienced industry operator with his consultancy company Gadget Access and has runway of interested clients looking to adopt CiBRAI's philosophy. These range from Government through to large stand-alone Enterprises, through to industry security aggregators; Managed Security Service providers.

Andrew Curtis Founder Background



Co-founded C1 Group in partnership with Telstra. The technology went on to be adopted by major clients, including Wilson Security, which leveraged the platform to randomize armoured vehicle routes and minimizing operational risk.

In 1992, Andrew founded Leading Edge PC, a systems network integrator that went on to become an Internet Service Provider. He successfully scaled it to a team of 25.

Founded Gadget Access in 2010 for the provision of virtual & contract CISO roles



Manny
Farr



Felix
La Spina



Hemang
Joshi



Usman
Khan



Yury
Sergeev



Rohit
Murali

SEEKING \$500,000 minimum equity subscription.

Satisfy Client Enquiry with necessary funding to accelerate go-to-market strategy, resource a sound technical team, purchase necessary equipment and maintaining compliance levels.

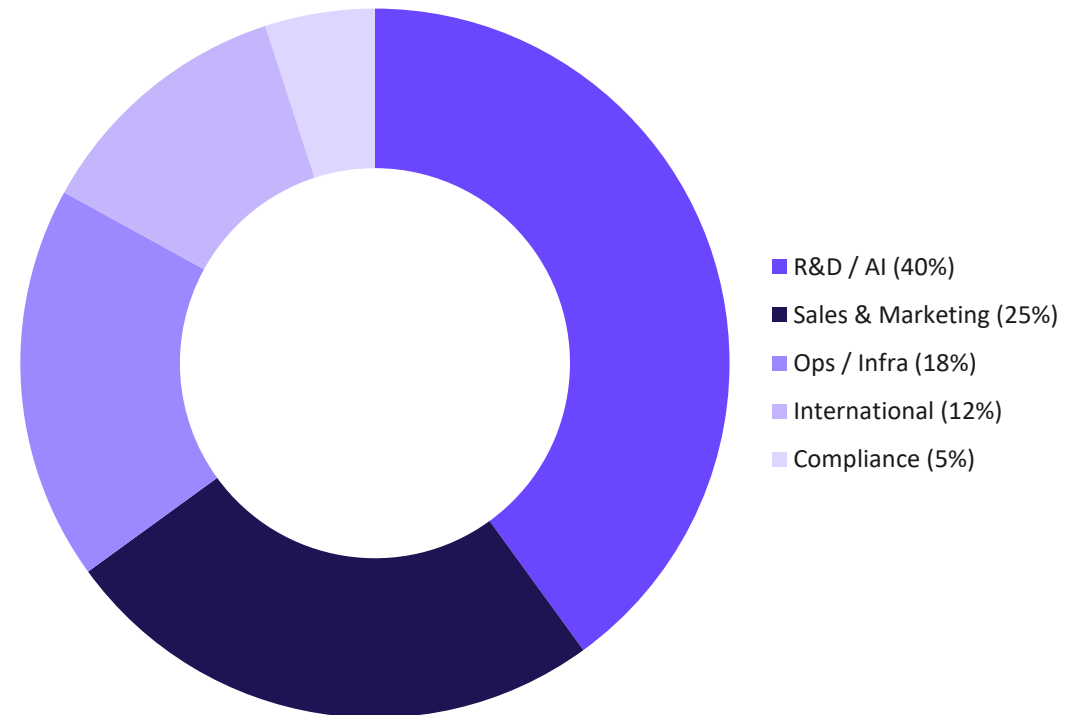
A\$0.5M for 20% equity
(Founder has spent over \$1.5M establishing CiBRAI)

Focus on the now, but with an eye to the Future

Rising demand for agentic AI cybersecurity and sovereign AI solutions — driven by regulation and unprecedented attack volume.

Grow business organically with launch in Australia, expand Globally and pursue IPO or trade sale within 5-year time horizon.

USE OF FUNDS



Next Steps:

To discuss next investment steps or access the offer document. Please contact:

Andrew Curtis *Founder & CEO of CiBRAI*

acurtis@cibrai.com

Address 12 Laitoki Rd Terrey Hills NSW 2084 Australia,

Tel: 1800 928 982 +61 416 143 454

Corporate Advisor & Manager to the Issue

Drew Williams

Principal Advisor

+61 411 24 25 29

drew.williams@pinnacleequities.com

Guy Aird

Director & Responsible Manager

+61 411 767 177

guy.aird@pinnacleequities.com

Pinnacle Equities · AFSL 300776

